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Via Overnight Mail

July 20, 2001

Thomas M. Dorman, Esq.
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

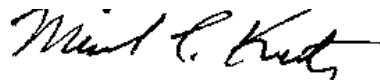
Re: Case No. 2001-104

Dear Mr. Dorman:

Please find enclosed the original and twelve copies of the Main Brief Kentucky Industrial Utility Customers, Inc. in the above-referenced matter.

By copy of this letter, all parties listed on the attached Certificate of Service been served. Please place this document of file.

Very Truly Yours,



Michael L. Kurtz, Esq.
BOEHM, KURTZ & LOWRY

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Attachment

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing was served by mailing a true and correct copy, by regular U.S. mail (unless otherwise noted) to all parties on the 20th day of July, 2001.

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Michael L. Kurtz, Esq.

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

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COMMISSION**

In The Matter Of: Joint Application Of E.ON AG, PowerGen PLC, : Case No. 2001-104
LG&E Energy Corp., Louisville Gas & Electric Company, and :
Kentucky Utilities Company for Approval of an Acquisition: :

**MAIN BRIEF OF
KENTUCKY INDUSTRIAL UTILITY CUSTOMERS, INC.**

Kentucky Industrial Utility Customers, Inc. ("KIUC") has reviewed the Joint Application of E.ON AG, PowerGen PLC, LG&E Energy Corp., Louisville Gas and Electric Company and Kentucky Utilities Company, the testimony of the Joint Applicants, the testimony of intervenors, the data responses, and the evidence at hearing. Based upon our understanding of the record, KIUC does not oppose the Joint Application.

Respectfully submitted,



David F. Boehm, Esq.

Michael L. Kurtz, Esq.

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July 20, 2001